



FOLEY & LARDNER LLP

July 11, 2008

VIA FACSIMILE - 212-805-6737 [1 PAGE]

Honorable George B. Daniels
 United States District Judge
 Daniel Patrick Moynihan United States
 Courthouse
 500 Pearl Street
 Room 630
 New York, New York 10007

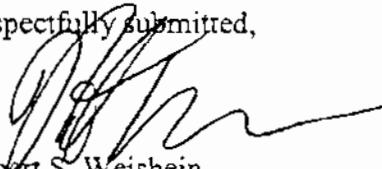
Re: Super-Trim, Inc. v. Sears Holdings Corporation
 Civil Action No. 08 CV 4535

Dear Judge Daniels:

We represent the plaintiff in this matter, Super-Trim, Inc. We are writing to the Court to request a three week adjournment of the pre-trial conference now scheduled for Wednesday, July 23, 2008 at 9:30 a.m. Michael Murphy, counsel for defendant Sears Holding Corporation (Sears), who is copied on this letter, has consented to this request. The reason for the requested extension is because the parties have agreed in principal to settle this dispute, and as a result, Plaintiff has consented to an extension of time for Sears to respond to the complaint. To this end, we have prepared a draft settlement agreement and forwarded it to counsel for Sears. Sears' counsel has already made revisions thereto and we have made additional revisions which are now being considered by counsel for Sears. The parties anticipate that the agreement will be finalized, circulated for execution and signed by the parties within the next two weeks, without the need for a responsive pleading by Sears.

For this reason, the parties request that the pre-trial conference scheduled for July 23 be adjourned for three weeks until August 13, 2008 or a date thereafter that is convenient to the Court.

Respectfully submitted,


 Robert S. Weisbein

RSW:mam

cc: Michael Murphy, Esq. – Counsel for Sears Holding Corporation
 (via email – mmurphy@bellboyd.com)
 Super-Trim, Inc. (via email)

BOSTON
 BRUSSELS
 CENTURY CITY
 CHICAGO
 DETROIT

JACKSONVILLE
 LOS ANGELES
 MADISON
 MIAMI
 MILWAUKEE

NEW YORK
 ORLANDO
 SACRAMENTO
 SAN DIEGO
 SAN DIEGO/DEL MAR

SAN FRANCISCO
 SHANGHAI
 SILICON VALLEY
 TALLAHASSEE
 TAMPA

TOKYO
 WASHINGTON, D.C.

NYC_271619.1

ATTORNEYS AT LAW

90 PARK AVENUE
 NEW YORK NY 10016-1213
 212.682.7474 TEL
 212.687.2329 FAX
 foley.com

WRITER'S DIRECT LINE
 212.338.3528
 rweisbein@foley.com EMAIL

CLIENT/MATTER NUMBER
 093060-6000

SO ORDERED

The conference is adjourned to
 August 13, 2008 at 10:00 a.m.

JUL 14 2008 George B. Daniels

HON. GEORGE B. DANIELS

